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華潤微電子有限公司

China Resources Microelectronics Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 597)

PROFIT WARNING

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the Group may record a loss for the six months ended 30 June 2009, representing a significant decline as compared to the results for the corresponding period in 2008.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). The board (“the Board”) of directors of China Resources Microelectronics Limited (the “Company” and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and potential investors that it is expected that the Group may record a loss for the six months ended 30 June 2009, representing a significant decline as compared to the results for the corresponding period in 2008.

As a result of the global financial crisis and economic downturn, the sales order of the Group’s products had experienced a fall and the utilisation rates of the Group’s manufacturing facilities were dropped substantially during the first quarter of 2009. The Board has also seen appreciable recovery in the utilisation rate in the second quarter of 2009. Upon a preliminary assessment of the management accounts of the Group for the six months ended 30 June 2009 and information currently available to the Company, it is expected that the Group may record a loss for the six months ended 30 June 2009.

The information contained in this announcement is only the preliminary assessment according to the management account of the Group, which has not been audited or reviewed by the Company’s auditors. Further details of the Group’s performance will be disclosed when the interim results for the six months ended 30 June 2009 are announced.

Further to the announcement of the Company dated 26 June 2009 in relation to the proposed rights issue, a prospectus will be issued by the Company on or about 20 July 2009 that contains detail information on the rights issue, including further discussion on the trading prospects and business review of the Group.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
CHINA RESOURCES MICROELECTRONICS LIMITED
Wang Guoping
Executive Director and Chief Executive Officer

Wuxi, 7 July 2009

As at the date of this announcement, the executive directors of the Company are Mr. Song Lin (Chairman), Dr. Peter Chen Cheng-yu (Vice Chairman) and Mr. Wang Guoping (Chief Executive Officer); the non-executive directors are Mr. Zhu Jinkun (Vice Chairman), Mr. Jiang Wei, Mr. Li Fuzuo, Mr. Du Wenmin and Mr. Frank Lai Ni Hium; and the independent non-executive directors are Mrs. Kum Loon Oon, Mr. Ralph Sytze Ybema and Professor Ko Ping Keung.