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LEROI HOLDINGS LIMITED
利來控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 221)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of LeRoi Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that the Group is expected to record a substantial loss for the year ended 31 March 2009 as compared to the loss recorded for the year ended 31 March 2008. Such expected loss is mainly attributable to, among other things, the impairment loss of the property under development in the People’s Republic of China, the deemed loss and impairment loss of its investment in China Agri-Products Exchange Limited.

As the Company is still in the course of preparing its annual results for the year ended 31 March 2009, the information contained in this announcement is only based on the preliminary review on the management accounts of the Group, which have not been audited or confirmed by the Company’s auditors. Audited consolidated final results of the Group for the year ended 31 March 2009 are expected to be announced by the Company before the end of July 2009.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
LeRoi Holdings Limited
利來控股有限公司
Chan Chun Hong, Thomas
Chairman and Managing Director

Hong Kong, 10 July 2009

As at the date of this announcement, the Board comprises Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Mr. Wong Yiu Hung, Gary, as the executive directors of the Company, and Mr. Sin Ka Man, Mr. Cheung Sau Wah, Joseph and Mr. Yuen Kam Ho, George, as the independent non-executive directors of the Company.