

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國康大食品有限公司

CHINA KANGDA FOOD COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 834)

(Singapore Stock Code: P74)

**PROFIT WARNING
FOR THE SIX MONTHS ENDED 30 JUNE 2009**

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited net profit of the Group for the six months ended 30 June 2009 is expected to be lower than that of the corresponding period last year.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

The Board of Directors (“**the Board**”) of China Kangda Food Company Limited (the “Company” together with its subsidiaries as the “Group”) would like to announce that following a preliminary assessment of the unaudited financial results for the six months ended 30 June 2009, it is expected that the Group will report a lower unaudited net profit for the six months ended 30 June 2009 compared to the corresponding period last year.

The expected decline in the unaudited net profit of the Group is mainly attributable to:

1. a decrease in demand for rabbit meat in the European Union following the global economic downturn; and
2. decrease in sale orders for processed foods by customers in Japan resulting from the global economic downturn; and
3. an excess supply of chicken meat products to the PRC domestic market resulting from keen competition.

The Company is still in the process of finalising the unaudited results of the Group for the six months ended 30 June 2009. The Company will provide details of its financial performance when it releases the financial report for the six months ended 30 June 2009.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

By order of the Board
China Kangda Food Company Limited
Leung Ting Yuk
Company Secretary

14 July 2009
Hong Kong

As at the date of this announcement, the executive directors of the Company are Mr. Gao Yanxu (Chief Executive) and Mr. An Fengjun; the non-executive directors of the Company are Mr. Gao Sishi (Non-executive Chairman) and Mr. Zhang Qi; and the independent non-executive directors of the Company are Mr. Kuik See Juan, Mr. Sim Wee Leong and Mr. Yu Chung Leung.

