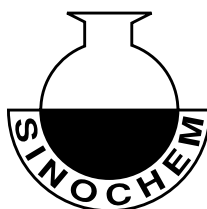


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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

Profit Warning

Sinofert Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) makes this announcement pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company wishes to inform shareholders of and potential investors in the Company that, due to the impact of the global financial crisis on the overall operating environment, there is a corresponding decrease in the sales volume and operating gross profit of the Group. The Board expects that there will be a significant decline in the Group’s interim results for the six months ended 30 June 2009 as compared with the Group’s interim results for the six months ended 30 June 2008; moreover, a significant reduction in the pricing of potash fertilizer products in the People’s Republic of China has made it necessary for the Group to make provision for the write-down of its potash fertilizer inventory, and such provision will lead to a loss being recorded for the Group’s interim results for the six months ended 30 June 2009.

Despite the effect of the abovementioned factors, the Board is of the view that the operational and financial position of the Group remains to be sound.

The information contained in this announcement is only a preliminary assessment based on the consolidated management accounts of the Group for the six months ended 30 June 2009, which has not been reviewed by the Company’s auditors. The detailed financial information of the Group shall be disclosed in the interim results announcement of the Group for the six months ended 30 June 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board of
Sinofert Holdings Limited
Du Ke Ping
Executive Director and Chief Executive Officer

Hong Kong, 16 July 2009

As at the date of this announcement, the executive directors of the Company are Mr. Du Ke Ping (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors are Mr. Liu De Shu (Chairman), Mr. Song Yu Qing (Deputy Chairman), Dr. Chen Guo Gang, Dr. Stephen Francis Dowdle and Mr. Wade Fetzer III; and the independent non-executive directors are Mr. Ko Ming Tung, Edward, Dr. Tang Tin Sek and Mr. Tse Hau Yin, Aloysius.

* *For identification purposes only*