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# 深圳中航集團股份有限公司

## CATIC SHENZHEN HOLDINGS LIMITED

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00161)**

### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that it is expected the interim results of the Group for the period ended 30 June 2009 may decline significantly as compared with those for the corresponding period in 2008 and a loss may be incurred.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by CATIC Shenzhen Holdings Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the results of the Company and its subsidiaries (collectively, the “Group”) for the period ended 30 June 2009 may decline significantly as compared to those for the corresponding period in 2008 and a loss may be incurred. The Board believes that the negative effect on the Group’s results for the period ended 30 June 2009 is mainly attributable to (i) the loss from Tian Ma Microelectronics Co., Ltd. (“Tian Ma”) and the decline in results of Shennan Circuit Corp. (“Shennan”) caused by the outburst of the global financial crisis in 2008 and in the first half of 2009, leading in an insufficiency in market demand. Both Tian Ma and Shennan are subsidiaries of the Company; (ii) the loss from Guangdong International Building Industrial Company Limited (“Guangdong International”), a subsidiary of the Company, due to the expenses incurred in the renovation project being carried out in Guangdong International Building owned by Guangdong International and decrease in revenue because of the renovation project; and (iii) the decline in results of CATIC Resources Company Limited (“CATIC Resources”), a wholly-owned subsidiary of the Company, due to the decrease in prices and volume of sales of products and hence the revenue of CATIC Resources.

This profit warning announcement is only based on the preliminary assessment by the Board in accordance with the unaudited consolidated management accounts of the Group and is not based on any figures or information reviewed by the Company's auditors. Shareholders and potential investors are advised to carefully read the interim results announcement of the Group for the period ended 30 June 2009, which is expected to be published in August 2009.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Wu Guang Quan**  
*Chairman*

Shenzhen, the PRC, 17 July 2009

*As at the date of this announcement, the Board comprises a total of 13 directors: Mr. Wu Guang Quan, Mr. Lai Wei Xuan, Mr. Sui Yong, Mr. Liu Rui Lin, Mr. Xu Dong Sheng and Mr. You Lei as executive directors; Mr. Cheng Bao Zhong, Mr. Qiu Shen Qian, Mr. Li Cheng Ning and Mr. Wang Bin Bin as non-executive directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Liu Xian Fa as independent non-executive directors.*