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信達國際控股有限公司

CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 111)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the unaudited interim results of the Group for the six months ended 30 June 2009 as compared to a profit for the corresponding period in 2008.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Cinda International Holdings Limited (the “Company” together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the unaudited interim results of the Group for the six months ended 30 June 2009 as compared to a profit for the corresponding period in 2008. The Board attributes such losses to the discontinuing of certain operations due to the distribution of specie in 2008, and the decrease in turnover as a result of the uncertainty in the investment market in the first half year of 2009.

Nevertheless, the Board believes that the financial position of the Group remains solid and that the Group is well-positioned to weather the current difficult environment, and to capitalize on any potential opportunities that may present themselves.

The information contained in this announcement is only the preliminary assessment according to the management account of the Group, which has not been audited or reviewed by the Company’s auditors. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Group for the six months ended 30 June 2009, which is expected to be released by the Company by the end of August 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Cinda International Holdings Limited
Lau Mun Chung
Executive Director

Hong Kong, 22 July 2009

As at the date hereof, the Board comprises:

Executive Directors: Mr. Chen Xiaozhou (Chairman)
Mr. Gao Guanjiang (Deputy Chairman)
Mr. Gu Jianguo
Mr. Zhao Hongwei (Managing Director)
Mr. Gong Zhijian
Mr. Lau Mun Chung

Non-executive Director: Mr. Chow Kwok Wai

Independent Non-executive Directors: Mr. Wang Tongsan
Mr. Chen Gongmeng
Mr. Hung Muk Ming

Website: <http://www.cinda.com.hk>