

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Golden Resorts Group Limited
黃金集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 01031)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit for the six months ended 30 June 2009 as compared to the same period in 2008. This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditor.

The interim results announcement of the Company for the six months ended 30 June 2009 is expected to be announced in September 2009. Shareholders of the Company and potential investors are advised to read the interim results announcement of the Company when it is published.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

* *for identification purposes only*

This announcement is made by Golden Resorts Group Limited (the “**Company**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on preliminary review on the Company’s management accounts, the Company is expected to record a significant increase in profit for the six months ended 30 June 2009 as compared to the same period in 2008 which is mainly due to, among other things, the write back of unrealised loss on revaluation of its investments held for trading.

This positive profit alert announcement is only based on the preliminary review on the management accounts of the Company, which has not been confirmed nor audited by the Company’s auditor.

The interim results of the Company for the six months ended 30 June 2009 is expected to be announced in September 2009. Shareholders of the Company and potential investors are advised to read the interim results announcement of the Company when it is published.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By order of the board of directors of
Golden Resorts Group Limited
Wong Hin Shek
Executive Director

Hong Kong, 24 July 2009

As at the date of this announcement, the Board comprises six directors, of which two are executive directors, namely Dr. Chu Yuet Wah and Mr. Wong Hin Shek and one is non-executive director and Chairman, namely Mr. Chu Nicholas Yuk-yui, and three are independent non-executive directors, namely, Mr. Lau Man Tak, Mr. Yu Peter Pak Yan and Dr. Wong Yun Kuen.