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**Dalian Port (PDA) Company Limited\***

**大連港股份有限公司**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 2880)**

**PROFIT WARNING**

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Group is expected to record a substantial decrease in its unaudited consolidated net profit for the six months ended 30 June 2009.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Dalian Port (PDA) Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a substantial decrease in its unaudited consolidated net profit for the six months ended 30 June 2009 as compared to the unaudited consolidated net profit of the Group for the six months ended 30 June 2008. The substantial decrease is mainly due to the substantial decrease in the other income generated from the disposal of assets as compared to the first half of 2008 (please refer to the Company’s 2008 interim report for the details of asset disposal) and the slowdown in the business of our container segment caused by the global economic downturn in the first half of 2009.

This announcement is only based on the preliminary assessment by the management in accordance with the unaudited consolidated management financial statements of the Group and is not based on any figures or information which has been audited or

reviewed by the Company's auditors. The Company is still in the process of finalizing its interim results. The unaudited consolidated results of the Group for the six months ending 30 June 2009 are expected to be announced before the end of August 2009.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board of Directors  
**MA Jinru     LEE, Kin Yu Arthur**  
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC  
29 July 2009

As at the date of this announcement, the Directors are:

*Executive Directors:* SUN Hong, ZHANG Fengge, JIANG Luning and SU Chunhua

*Non-executive Directors:* LU Jianmin and XU Jian

*Independent Non-executive Directors:* ZHANG Xianzhi, NG Ming Wah, Charles and WANG Zuwen

*\* The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under the English name "Dalian Port (PDA) Company Limited".*