

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	g Limited		
Name of Issuer F	<sup>F</sup> U JI Fo	od and Catering Ser	vices Holdings	Limited
	August			
I. Movements in Authorised Shar	re Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>1175</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	onth	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month		2,000,000,000	0.01	20,000,000.00
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

31/07/2009

2. Preference Shares			or Main Board and GE
Stock code: Descri	iption:		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): 20,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	541,296,756	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	541,296,756	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise						
Price:						
HKD15.61						
$\overline{( / / )}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,440,000
(Note 1)						
(Ivoic I)						
2.						
2.						
·						
( / / )						
shares						
(Note 1)						
3.						
·						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
T. ( ) C. )			C .: (IIII)	`	NU	
Total funds raised dur	ing the month	irom exercise o	or options (HKD	)	Nil	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)

(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	ito shares of the L	ssuci winch are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Zero Coupon Convertible						
Bonds	_					
	<del>_</del>					
	HKD462	HKD462		HKD462		
	Million	Million	Nil	Million	Nil	26,384,922
Stock code (if listed)	1506					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares	e				
Subscription price	HKD17.51	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. HK\$ Settled Zero Coupon Convertible Bonds						
Convertible Bonds	_					
Fixed Exchange Rate:	<del>_</del>					
	RMB1,500	RMB1,500		RMB1,500		
(HKD1: RMB0.96893)	Million	Million	Nil	Million	Nil	47,162,207
Stock code (if listed) Class of shares	1603					
issuable (Note 1)	Ordinary Shares	s				
Subscription price	HKD32.825	<u>~</u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)	<del>-</del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	-
			(	Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / ) shares (Note I)		
2.		
( / / ) shares (Note 1)		
3		
( / / )		
shares (Note 1)  Total D. (Ordinary shares)		-
(Preference shares) (Other class)		
	L	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) At price : State currency (///)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) Nil Nil

		1	Of Main	Боаг	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price: State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		Nil	Nil
		Class of shares				
6.	Repurchase of shares	repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

			For Main	Board	and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		G1				
		Class of shares issuabl (Note 1)	e	<del></del>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(3.4			Nil	Nil
		Class of shares issuabl (Note 1)	e			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Total E.	(Ordinary	shares	) Nil	
			Preference	shares	) N/A	
			(Other	r ciass	) N/A	
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	o E):	(1	)	Nil
		(	/-	(2	. <del></del>	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2	·	N/A N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):	:	-	N/A
	These figures should be the same as the relevant figur					

Submitted by: Ho Kin Cheong, Kelvin
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.