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# **Brilliance Auto**

華 晨 汽 車

## **BRILLIANCE CHINA AUTOMOTIVE HOLDINGS LIMITED**

**(華 晨 中 國 汽 車 控 股 有 限 公 司)\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1114)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a loss for the six months ended 30th June, 2009 as compared to a profit for the corresponding period of 2008.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Brilliance China Automotive Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

During the first six months of the year, the sales volume of the Zhonghua sedans manufactured by the Group has not reached breakeven level as a result of a change in product mix. The Company may consider to partially write off the value of the intangible assets relating to the Zhonghua sedans. The impact from the changes in fair value of the conversion options embedded in the convertible bonds due 2011, which contributed a gain of approximately RMB215 million for the six months ended 30th June, 2008, will be negligible for the six months ended 30th June, 2009 as the convertible bonds were substantially redeemed on 7th June, 2009. The Group is expected to record a loss for the six months ended 30th June, 2009 as compared to a profit for the corresponding period of 2008.

This announcement is made on the basis of the management accounts of the Company available to the directors of the Company (the “Directors”). Details of the financial information of the Group will be set out in the interim report and the interim results announcement of the Company for the six months

ended 30th June, 2009 which are expected to be posted on the website of The Hong Kong Exchanges and Clearing Limited and that of the Company in the third quarter of 2009 within the timeframe stipulated in the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

*As at the date of this announcement, the board of Directors (the “Board”) comprises four executive Directors, Mr. Wu Xiao An (also known as Mr. Ng Siu On) (Chairman), Mr. Qi Yumin (Chief Executive Officer), Mr. He Guohua and Mr. Wang Shiping; one non-executive Director, Mr. Lei Xiaoyang; and three independent non-executive Directors, Mr. Xu Bingjin, Mr. Song Jian and Mr. Jiang Bo.*

By order of the Board  
**Brilliance China Automotive Holdings Limited**  
**Wu Xiao An**  
**(also known as Ng Siu On)**  
*Chairman*

Hong Kong, 7th August, 2009

\* *For identification purposes only*