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CHINA HUIYUAN JUICE GROUP LIMITED

中國匯源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

PROFIT WARNING

This announcement is made by China Huiyuan Juice Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the unaudited consolidated interim results of the Group for the six months ended 30 June 2009 (the “**2009 Interim Results**”) is expected to decline significantly as compared with those for the corresponding period in 2008, which may result in the Group recording an operating loss for such period. The Board believes that such significant decline was primarily attributable to the significant decrease in the sales due to the uncertainties associated with the conditional offer made by the Coca-Cola Company to take over and privatize the Company (the “**Proposed Coca Take-Over Offer**”) and the implementation of certain restructuring initiatives of the Group, the economic benefits have not reflected in the 2009 Interim Results. As the uncertainties associated with the Proposed Coca Take-Over Offer have been cleared as a result of its lapse and the economic benefits of the implemented restructuring initiatives will gradually crystallize, it is expected that the operation and financial performance of the Group will improve in the second half of the year as compared with the first half of the year.

The information contained in this announcement is only based on the Company's preliminary assessment of the consolidated management accounts of the Group for the six months ended 30 June 2009, which have not been audited or reviewed by the Company's auditors. The interim results of the Group for the six months ended 30 June 2009 will be announced as soon as practicable.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CHINA HUIYUAN JUICE GROUP LIMITED
ZHU Xinli
Chairman

Hong Kong, 7 August 2009

As at the date of this announcement, our directors are Mr. ZHU Xinli, Mr. JIANG Xu and Mr. WU Chungkuan as executive directors, Mr. QIN Peng as a non-executive director and Mr. WANG Bing, Ms. ZHAO Yali, Mr. TSUI Yiu Wa, Alec and Mr. SONG Quanhou as independent non-executive directors.

* *For identification purposes only*