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## YUE DA MINING HOLDINGS LIMITED

### 悦達礦業控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(stock code: 629)**

## PROFIT WARNING

This announcement is made in accordance with Rule 13.09(1) of the Listing Rules.

Based on the preliminary management accounts, it is expected that the Group would make a consolidated loss (after tax) for the six months ended 30 June 2009, notwithstanding the Group recording an unaudited profit (after tax) of about RMB38 million for the six months ended 30 June 2008.

***Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.***

According to the preliminary calculations by the management of Yue Da Mining Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) during the course of reviewing the management accounts of the Group for the purpose of compiling the interim report of the Company for the six months ended 30 June 2009 (“**2009 HY1-Period**”), it is expected that the Group would make a consolidated loss (after tax) for 2009 HY1-Period, as compared with an unaudited profit (after tax) of about RMB38 million for the six months ended 30 June 2008.

The deterioration in the zinc and lead commodity market and the low market prices of zinc and lead ore concentrates as disclosed in the announcements of the Company dated 21 November 2008 and 9 December 2008 respectively has generally continued throughout the 2009 HY1-Period. Such is expected to be one of the primary reasons leading to the expected consolidated loss (after tax) of the Group for the 2009 HY1-Period.

This profit warning announcement is derived from the preliminary calculations of the Company’s management during the course of reviewing the management accounts of the Company for the purpose of compiling the interim report of the Company for the 2009 HY1-Period. The information contained in this announcement is only a preliminary estimate of the Company and the above review thereon by the Company has not been completed. The interim results of the Group for the 2009 HY1-Period (“**2009 Interim Results**”) have not yet been finalised as at the date of this announcement. The Company will announce its results for the

2009 HY1-Period in due course. Investors are advised to read with care the 2009 Interim Results as and when it is published. Detailed financial information of the Company will be disclosed in the 2009 Interim Results.

*Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.*

This announcement is made in accordance with Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

By order of the Board  
**Yue Da Mining Holdings Limited**  
**Hu You Lin**  
*Chairman*

Hong Kong, 21 August 2009

*As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Hu You Lin and Mr Dong Li Yong; (b) as non-executive Directors, Mr Liu Xiaoguang and Mr Qi Guangya; and (c) as independent non-executive Directors, Mr Cai Chuan Bing, Ms Leung Mei Han, Mr Cui Shu Ming and Mr Han Run Sheng.*