

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LOUDONG GENERAL NICE RESOURCES (CHINA) HOLDINGS LIMITED

樓東俊安資源(中國)控股有限公司

(Formerly known as “The Sun’s Group Limited”)

(Incorporated in Bermuda with limited liability)

(Stock Code: 988)

POSITIVE PROFIT ALERT

The Board wishes to inform the Shareholders that it is expected that the consolidated profit of the Group for the six months ended 30 June 2009 will substantially increase in comparison with that for the six months ended 30 June 2008. The improvement in the performance of the Group is mainly attributable to incorporation of the results of LDGN HK and its subsidiaries following the completion of acquisition of 100% equity interest of LDGN HK, which indirectly interested in 50.1% equity interest in Shanxi Loudong on 3 September 2008.

This positive profit alert announcement is only based on the preliminary assessment by the management of the Company in accordance with the unaudited management accounts of the Group. The actual unaudited consolidated results of the Group for the six months ended 30 June 2009 have not been finalised.

The results announcement of the Company for the six months ended 30 June 2009 is expected to be released on or before 24 September 2009. Shareholders and investors are advised to read carefully the results announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Loudong General Nice Resources (China) Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company that it is expected that the consolidated profit of the Group for the six months ended 30 June 2009 will substantially increase in comparison with that for the six months ended 30 June 2008. The improvement in the performance of the Group is mainly attributable to the incorporation of the results of LDGN Coal and Coke Limited (“**LDGN HK**”), formerly known as Abterra Coal and Coke Limited, and its subsidiaries following the completion of acquisition of 100% equity interest of LDGN HK, which indirectly interested in 50.1% equity interest in Shanxi Loudong General Nice Coking & Gas Company Limited (“**Shanxi Loudong**”) on 3 September 2008.

This positive profit alert announcement is only based on the preliminary assessment by the management of the Company in accordance with the unaudited management accounts of the Group. The actual unaudited consolidated results of the Group for the six months ended 30 June 2009 have not been finalised.

The results announcement of the Company for the six months ended 30 June 2009 is expected to be released on or before 24 September 2009. Shareholders and investors are advised to read carefully the results announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Loudong General Nice Resources (China) Holdings Limited
Lau Yu
Executive Director

Hong Kong, 24 August 2009

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. Cai Sui Xin, Mr. Zhao Cheng Shu, Mr. Lau Yu, Mr. Ng Tze For and Miss Li Xiao Juan, and four independent non-executive Directors, namely Mr. Lo Tung Sing, Tony, Mr. Cheung Siu Chung, Mr. Li Xiao Long and Ms. Choy So Yuk.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.