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Tomson Group

RIVERA (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 281)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board of the Company wishes to inform the Shareholders and potential investors that the Group is expected to record a substantial increase in profit for the six months ended 30th June, 2009 as compared with that for the corresponding period in 2008, based on a preliminary review on the unaudited consolidated management accounts of the Group.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Rivera (Holdings) Limited (the “**Company**”, and when together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a substantial increase in profit for the six months ended 30th June, 2009 as compared with that for the corresponding period in 2008, based on the consolidated management accounts of the Group for the six months ended 30th June, 2009 and the latest information available.

The expected increase in the results of the Group for the period under review was mainly attributable to an unrealized gain on change in fair value of securities investment held for trading by the Group resulted from an upturn of stock market in Hong Kong. In addition, with the benefit of the boom in the property market in the Mainland China, there was an increase in the Group’s share of profit of an associate which engaged in property development and investment in Shanghai.

The information contained in this announcement is only based on a preliminary review by the Company on the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company’s auditor. Details of the unaudited consolidated interim results of the Group for the six months ended 30th June, 2009 will be announced by the Company in early September 2009.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
RIVERA (HOLDINGS) LIMITED
Liu Xiaolong
Chairman

Hong Kong, 27th August, 2009

As at the date of this announcement, the Board of the Company comprises five executive directors who are Mr Liu Xiaolong (Chairman), Madam Hsu Feng, Mr Tong Albert, Mr Gu Yiwei and Madam Xu Mei; one non-executive director who is Mr Sung Tze-Chun; and three independent non-executive directors who are Mr Liang Jung-chi, Mr Zhang Hong Bin and Mr Sit Hing Kwok.