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廣東南粵物流股份有限公司  
Guangdong Nan Yue Logistics Company Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

*(Stock code: 03399)*

## PROFIT WARNING

The Board wishes to inform the shareholders of the Company and potential investors that the profit of the Group for the six months ended 30 June 2009 is expected to decline significantly as compared to the same period in 2008.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

This announcement is made by Guangdong Nan Yue Logistics Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The Board of the Directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the profit of the Group for the six months ended 30 June 2009 is expected to decline significantly as compared to the same period in 2008. The decline was mainly due to the contraction of the material logistics business of the Group as a result of the global financial crisis and the Group had made provisions for impairment of amount that may be unrecoverable.

The Company is in the process of finalizing the interim results of the Group for the six months ended 30 June 2009. The information contained in this announcement is only a preliminary assessment by the Company based on the information available for the time being, but not on any data or information audited or reviewed by the auditor of the Company. Financial information and other details of the Group will be disclosed in the announcement of the interim results of the Group for the six months ended 30 June 2009.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board of Directors of  
**Guangdong Nan Yue Logistics Company Limited**  
**Lu Mao Hao**  
*Chairman of the Board*

Guangzhou, the PRC, 27 August 2009

*As at the date of this announcement, the Board comprises Mr. Lu Maohao, Mr. Su Yongdong, Mr. Wang Weibing, Mr. Deng Chongzheng and Mr. Zeng Gangqiang, as executive directors of the Company, Mr. Cao Xiaofeng, Mr. Zheng Renfa, Mr. Cai Xiaojun, Mr. Chen Guozhang and Mr. Lu Yaxing as non-executive directors of the Company, and Mr. Gui Shouping, Mr. Liu Shaobuo and Mr. Peng Xiaolei as independent non-executive directors of the Company.*

\* *The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the laws of Hong Kong) under its Chinese name “廣東南粵物流股份有限公司” and English name “Guangdong Nan Yue Logistics Company Limited”.*