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**KONG SUN HOLDINGS LIMITED**  
**江山控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock code: 295)

**UPDATES ON THE EXPECTED TIMETABLE FOR  
THE PROPOSED CAPITAL REDUCTION  
AND  
THE CHANGE IN BOARD LOT SIZE**

The Board announces that the expected timetable for the Capital Reduction and the Change in Board Lot Size published by the Company on 26 June 2009 will be revised and an announcement setting out the details of such revision will be published when the Court hearing dates for the Capital Reduction are fixed and confirmed.

References are made to the announcement dated 26 June 2009 (the “**Announcement**”) and the circular dated 29 June 2009 (the “**Circular**”) issued by the Company in relation to the Capital Reduction and the Change in Board Lot Size. Terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular unless the context requires otherwise.

The purpose of this announcement is to inform the Shareholders that the expected timetable for the Capital Reduction and the Change in Board Lot Size published by the Company on 26 June 2009 will be revised and an announcement setting out the details of such revision will be published when the Court hearing dates for the Capital Reduction are fixed and confirmed.

On behalf of the Board  
**Kong Sun Holdings Limited**  
**Tse On Kin**  
*Chairman*

Hong Kong, 1 September 2009

*As at the date of this announcement, the board of directors of the Company comprises three executive Directors, Mr. Tse On Kin, Mr. Chan Chi Yuen and Mr. Yu Pak Yan, Peter and three independent non-executive Directors, Mr. Man Kwok Leung, Mr. Lau Man Tak and Dr. Wong Yun Kuen.*