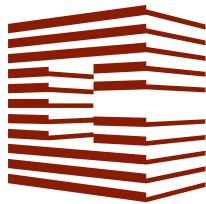


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**中國基建投資有限公司**  
**China Infrastructure Investment Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 600)**

**PROFIT WARNING**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of China Infrastructure Investment Limited (the “Company”, together with its subsidiaries, the “Group”) would like to inform the shareholders of the Company (the “Shareholders”) and potential investors that the profit attributable to the Shareholders for the six months ended 30 June 2009 is expected to decline significantly as compared with the corresponding period for the six months ended 30 June 2008.

Such decrease was primarily attributable to the factors that (i) the financial performance of the Group for the six months ended 30 June 2009 has been adversely affected by the continuing downturn in the global economy and financial markets during the first half of 2009; and (ii) given that the development project of the Group is still under construction and the pre-sale in relation to the development project cannot be recognised as turnover until the signing of sale and purchase agreements or the issue of occupation permit by the relevant government authorities, whichever is the later.

The information contained in this announcement is only based on the preliminary assessment according to the figures and information that have not been audited or reviewed by the Company’s auditors. The interim results of the Group for the six months ended 30 June 2009 is still under progress. Details of the Group’s performance will be disclosed in the 2009 interim results announcement which is expected to be issued before the end of September 2009.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Infrastructure Investment Limited**  
**Lee Siu Yuk Eliza**  
*Executive Director*

Hong Kong, 11 September 2009

*As at the date of this announcement, the Board comprises Mr. Law Kar Po, Ms. Shi Feng Ling, Mr. Wang Biao, Mr. Man Wai Ping, Mr. Chiang Kin Tong, Ms. Law Wing Yee, Wendy and Ms. Lee Siu Yuk, Eliza as executive Directors; and Mr. Lau Wai Ming, Mr. Kwok Hong Yee, Jesse and Mr. Li Kam Fai, Dominic as independent non-executive Directors.*