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## CHINA AGRI-PRODUCTS EXCHANGE LIMITED

### 中國農產品交易有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0149)**

#### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of and potential investors in the Company that it expects the unaudited interim results of the Group for the six months ended 30 June 2009 (which are being compiled at present) to show a loss for such period.

**Shareholders of and potential investors in the Company should exercise caution when dealing in the shares of the Company.**

This announcement is made by China Agri-Products Exchange Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of and potential investors in the Company that it expects the unaudited interim results of the Group for the six months ended 30 June 2009 (which are being compiled at present) to show a loss for such period. Such expected loss for the six months ended 30 June 2009 is primarily attributable to (i) the significantly reduced profitability of the agricultural produce exchange operated by the Company’s subsidiary, 武漢白沙州農副產品大市場有限公司 (Wuhan Baisazhou Agricultural By-product Grand Market Company Limited) (“**Baisazhou**”), in Wuhan; and (ii) an impairment of intangible assets arising from the Group’s acquisition of Baisazhou.

As the Company is still in the process of compiling and finalising the unaudited interim results of the Group for the six months ended 30 June 2009, the information contained in this announcement is derived from preliminary assessment by the Company’s management based on the preliminary management accounts of the Group which have not been audited by the Company’s auditors. Finalised unaudited interim results of the Group for the six months ended 30 June 2009 will be published by the Company as soon as practicable.

**Shareholders of and potential investors in the Company should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Agri-Products Exchange Limited**  
**中國農產品交易有限公司**  
**Chan Chun Hong, Thomas**  
*Chairman*

Hong Kong, 21 September 2009

*As at the date of this announcement, the Board comprises Mr. Chan Chun Hong, Thomas, Mr. Ying Yat Man and Mr. Leong Weng Kin, as executive directors of the Company, Mr. Ng Yat Cheung, Mr. Lee Chun Ho and Ms. Lam Ka Jen, Katherine, as independent non-executive directors of the Company.*