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HUA YI COPPER HOLDINGS LIMITED

華藝礦業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0559)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a substantial loss for the year ended 30 June 2009 as compared to that of the corresponding year in 2008.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Hua Yi Copper Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock of Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a substantial loss for the year ended 30 June 2009 as compared to that of the corresponding year in 2008.

The loss was primarily attributable to (i) the consequence of the global economic downturn which led to a significant decline of the overall turnover of the Group; (ii) the substantial decrease in copper prices since August 2008 which affected the selling prices and profit margin of the Group’s products; and (iii) the impairment loss of the mining business due to the decline in value of the iron-ore mines. The impairment loss is a non-cash item and do not have an impact on the operating cashflow of the Group.

The information contained in this announcement is only based on the preliminary unaudited management accounts of the Group for the year ended 30 June 2009. The detailed audited financial information of the Group for the year ended 30 June 2009 is expected to be published in October 2009.

* For identification purposes only

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
Hua Yi Copper Holdings Limited
Chu Yuk Kuen
Chief Executive Officer and Executive Director

Hong Kong, 25 September 2009

As at the date of this announcement, the executive Directors are Mr. Chu Yuk Kuen, Mr. Wong Hin Shek and Mr. Chau Lai Him; and the independent non-executive Directors are Dr. Wong Yun Kuen, Mr. Chiu Wai On and Mr. Man Kwok Leung.