

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	Innovation Investment ber 2009	Limited				
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code : <u>1217</u> Descr	ription:	CH INNO	VATION			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000			
(2) Stock code : N/A Descr	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/09/2009

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,170,865,753	N/A	N/A	N/A
preceding monur	3,170,003,733	14/11	11//11	17/1
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	5,170,865,753	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -		Wiovement dur	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 119,243,183	N/A	N/A	N/A	N/A	N/A	119,243,183
Exercise Price:						
HK\$0.0244						
(18/07/2002)						
Ordinary shares						
(Note 1)						
2. 168,074,000	N/A	N/A	N/A	N/A	N/A	168,074,000
Exercise Price:						
HK\$0.050						
(18/07/2002)						
Ordinary shares						
(Note 1)						- ,
3. 145,000,000	N/A	N/A	N/A	N/A	N/A	145,000,000
Exercise Price:						, ,
HK\$0.20						
(18/07/2002)						
(10/0/12002)						
Ordinary shares						
(Note 1)						
(Ivole 1)		To	otal A. (Ordin	ary shares)	N/A	
			•	nce shares)	N/A	_
			*	Other class)	N/A	_
Total funds raised dur	ing the month	from exercise o	•	,		_
options (State currence				N/A		

Warrants to Issue Shares of the	Issuer which	h are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	Exercis during montl	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$160,000,000	N/A		N/A	800,000,000
(29/01/2013)					<u></u>	· -
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordi	inary shares				
Subscription price	HK\$0					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(27/	12/2007)				
2. N/A	`	,				
			· · · · · · · · · · · · · · · · · · ·			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	/ / )				
3. N/A						
( / / )		<del></del>			-	
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(	/ / )				
4. N/A						
-						
( / / )					_	
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(	/ / )				
			Total B.	(Ordinary shares)	N/A	
			rotti D.	(Preference shares)		
				(Other class)	N/A	

Convertibles (i.e. Convertible inte	o Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond issued on	HK\$	HK\$10,000,000	N/A	HK\$10,000,000	N/A	200,000,000
30 January 2008	_ _					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary sha	ires				
Subscription price	HK\$0.050					
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	(27/12/2007)					
	=					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( , , )					
3. 1771	_					
-	_					
	_					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	_					
-	=					
	=					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		N/A	_
				rence shares)	N/A	=
			(	(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
	_	
shares (Note 1)	_	
Silates (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)		
(outer class)		

		Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	N/A			
		C	(Note 1)	(	`		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State ( / /Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) ( / /Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class shares of redeemed (Note 1) ( / /Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / /8. Consideration issue At price : State currency ) Issue and allotment date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)		
10.	Other (Please specify)	At price : State currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary share (Preference share (Other cla	es) N/A	- - -
То	otal increase / (decre	ase)-in ordinary shares durin	g the month (i.e. Total of A to E):	(1) N/A	
				(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issuers

(2)

N/A

N/A

Remarks (if any):
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Submitted by: Wong Chak Keung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.