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YORKEY

YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.

精熙國際（開曼）有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2788)

ANNOUNCEMENT ON LISTING OF TAIWAN DEPOSITARY RECEIPTS

This is a voluntary announcement made by Yorkey Optical International (Cayman) Ltd. (the "**Company**").

Reference is made to the announcements of the Company dated 5th August 2009, 17th August 2009, 24th September 2009 and 1st October 2009 in relation to the proposed transfer of an aggregate of 80,000,000 shares of the Company by the Company's substantial shareholders, Asia Promotion Optical International Ltd. and Ability Enterprise BVI Co., Ltd., to a depositary bank in Taiwan for the issuance of 80,000,000 Taiwan Depositary Receipts (the "**TDRs**").

The Company is pleased to announce that the TDRs will be listed on the Taiwan Stock Exchange Corporation on 8th October 2009 and trading of the TDRs will commence on the Taiwan Stock Exchange Corporation on the same day.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.
NG Chi Ching
Company Secretary

Hong Kong, 7th October 2009

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Cheng Wen-Tao and Mr. Liao Kuo-Ming, two non-executive Directors, namely, Mr. Lai I-Jen and Ms. Wu Shu-Ping, and three independent non-executive Directors, namely, Mr. Chiang Hsiang-Tsai, Mr. Chou Chih-Ming and Mr. Lai Chung-Hsiung.

* *For identification purpose only*