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Chuang's Consortium International Limited

(莊士機構國際有限公司)[#]

(incorporated in Bermuda with limited liability)

(Stock Code: 367)

**ESTIMATED INTERIM RESULTS FOR THE SIX MONTHS
ENDED 30 SEPTEMBER 2009**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a substantial increase in profit for the six months ended 30 September 2009 as compared to that of the last corresponding period.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Chuang's Consortium International Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of the directors (the "Board") of the Company wishes to inform shareholders of the Company and potential investors that the Group is expected to record a substantial increase in profit for the six months ended 30 September 2009 as compared to that of the last corresponding period. Based on an analysis of the current information available, the expected substantial increase in profit of the Group for the six months ended 30 September 2009 is principally attributable to an increase in revaluation surplus arising from fair value change of the investment properties of the Group, in particular the property located at No. 37 Island Road, Deep Water Bay, Hong Kong (the "Property"). As disclosed in the 2009 annual report of the Company, the redevelopment of the Property into 4 houses was completed with occupation permit issued on 20 April 2009 and accordingly, the Property has been reclassified from property under development to investment properties of the Group.

The Company is in the process of preparing interim results of the Group for the six months ended 30 September 2009. The information contained in this announcement is only based on preliminary assessment by the Company's management according to the management accounts of the Group which have not been audited or confirmed by the Company's auditor. Detailed

[#] For identification purpose only

financial information of the Group will be disclosed in the Company's interim report which is expected to be dispatched in December 2009.

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By Order of the Board of
Chuang's Consortium International Limited
Ko Sheung Chi
Managing Director

Hong Kong, 12th October, 2009

As at the date of this announcement, Mr. Alan Chuang Shaw Swee, Mrs. Alice Siu Chuang Siu Suen, Mr. Ko Sheung Chi, Mr. Albert Chuang Ka Pun, Mr. Lui Lop Kay and Mr. Wong Chung Wai are Executive Directors and Dr. Peter Po Fun Chan, Mr. Abraham Shek Lai Him and Mr. Fong Shing Kwong are Independent Non-Executive Directors of the Company.