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**PROVIEW INTERNATIONAL HOLDINGS LIMITED**

**唯冠國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 334)

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the audited consolidated results of the Group for the year ended 30 June 2009 is expected to record a significant decline, which would result in a greater net loss as compared to the results for the corresponding period in 2008. Similar to the results of the first half of the financial year ended 30 June 2009 as shown in the interim report of the Group, that of second half year is also expected to record a significant net loss.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made by Proview International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Group is principally engaged in the manufacturing and trading of computer monitors, televisions and monitor components and parts. Based on the information currently available, the board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the audited consolidated results of the Group for year ended 30 June 2009 is expected to record a significant decline, which would result in a greater net loss as compared to the results for the corresponding period in 2008. Similar to the results of the first half of the financial year ended 30 June 2009 as shown in the interim report of the Group, that of second half year is also expected to record a significant net loss. The Board considers that it is mainly attributable to (i) a reduction in orders from the Group’s customers as a result of economic slowdown, uncertainty in entire business environment and tightening of credit by banks, which affected the Group’s turnover; (ii) insufficient cash flow slowing down the repayment to suppliers and constitute a resistance on supply chain, which affected the Group’s production; and (iii) an increase in provision of obsolete inventories and impairment of trade receivable balance as a consequence of deteriorating economic environment.

As the Company is still in the process of finalising the audited consolidated results of the Group for the year ended 30 June 2009, the information in this announcement is only based on the preliminary assessment of the management accounts of the Group and the auditor of the Company has not been finalised the audit process. The audited annual results of the Group for the year ended 30 June 2009 is expected to be published by the end of October 2009.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By the order of the Board  
**Proview International Holdings Limited**  
**Yang Long-san, Rowell**  
*Chairman and Chief Executive Officer*

Hong Kong, 13 October 2009

*As at the date of this announcement, the executive Directors of the Company are Mr. Yang Long-san, Rowell and Ms. Hui Siu-ling, Elina. The non-executive Directors are Mr. Chang I-hua, Mr. Huang Ying-che, Michael and Mr. Wang Kuei-ching, Will. The independent non-executive Directors are Mr. Lau Siu-ki, Kevin, Mr. Lee Chiu-kang, Alex and Mr. Liu Zixian.*

*\* For identification purpose only*