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Fujikon Industrial Holdings Limited

富士高實業控股有限公司*

(incorporated in Bermuda with limited liability)

(stock code: 927)

PROFIT WARNING

This statement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the interim results of the Group for the six months ended 30 September 2009 is expected to decline substantially, which would end in a lower net profit as compared to the net profit of the Group for the corresponding period in 2008.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Fujikon Industrial Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that the interim results of the Group for the six months ended 30 September 2009 is expected to decline substantially as compared to the net profit of the Group for the corresponding period in 2008. Such decline is primarily attributable to the negative impact of the financial crisis on the business of the Company and its subsidiaries (the “Group”).

The process of finalizing the Group’s unaudited results for the six months ended 30 September 2009 will be conducted after the end of the period under review. The information contained in this announcement is only a preliminary assessment by the management of the Company based on its consolidated management accounts of the Group which have not been reviewed by the auditor and Audit Committee of the Company. The unaudited interim results of the Group for the six months ended 30 September 2009 is expected to be published before the end of November 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Fujikon Industrial Holdings Limited
Yeung Chi Hung, Johnny
Chairman

Hong Kong, 16 October 2009.

As at the date of this announcement, the Board of the Company comprises Mr Yeung Chi Hung, Johnny, Mr Yuen Yee Sai, Simon, Mr Chow Man Yan, Michael, Mr Yuen Chi King, Wyman, Mr Yeung Siu Chung, Ben and Ms Chow Lai Fung as executive directors and Dr Chang Chu Cheng, Mr Che Wai Hang, Allen and Mr Lee Yiu Pun as independent non-executive directors.