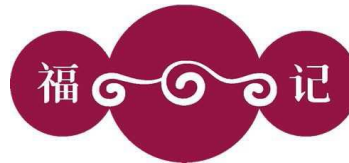


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



福記食品服務控股有限公司
(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1175)

HK\$1,000,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2009
(Stock Code: 1506)

**RMB1,500,000,000 HK\$ SETTLED ZERO COUPON
CONVERTIBLE BONDS DUE 2010**
(Stock Code: 1603)

**WINDING UP PETITION &
APPOINTMENT OF PROVISIONAL LIQUIDATORS**

This announcement is made pursuant to Rules 13.09(1) and 13.25(1)(b) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed) (the "**Company**") announces that:

- (1) On 19 October 2009, a petition to wind up the Company was presented to the High Court of the Hong Kong SAR (the "**High Court**") by the Company.
- (2) Also on 19 October 2009, the High Court appointed Messrs. Edmund Yeung Lui Ming, Derek Lai Kar Yan and Darach E. Haughey of Deloitte Touche Tohmatsu as the joint and several provisional liquidators of the Company.

The provisional liquidators are empowered, inter alia, to take possession of the assets of the Company and, if thought to be in the best interests of creditors of the Company, to enter into any agreements necessary or desirable to effectively restructure the affairs of the Company.

The Company will keep the public informed by making further announcements as appropriate.

Please note that at the request of the Company, trading in the shares of the Company has been suspended since 29 July 2009 and shall remain suspended until further notice.

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
Acting as agents for and on behalf
of the Company without personal liability

Hong Kong, 20 October 2009

As at the date of this announcement, the Board comprises of Wei Dong, Yao Juan, Tung Fai and Ku Wang as executive directors and Wong Chi Keung, Su Gang Bing and Yang Liu as independent non-executive directors.