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中國康大食品有限公司
CHINA KANGDA FOOD COMPANY LIMITED
(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 834)
(Singapore Stock Code: P74)

**PROFIT WARNING
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2009**

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited net profit of the Group for the nine months ended 30 September 2009 is expected to be lower than that of the corresponding period last year.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

The Board of Directors (“**the Board**”) of China Kangda Food Company Limited (the “Company”) together with its subsidiaries as the “Group”) would like to announce that following a preliminary assessment of the unaudited financial results for the nine months ended 30 September 2009, it is expected that the Group will report a lower unaudited net profit for the nine months ended 30 September 2009 compared to the corresponding period last year.

The expected decline in the unaudited net profit of the Group is mainly attributable to:

1. a decrease in demand for rabbit meat in the European Union following the global economic downturn;
2. a decrease in sale orders for processed food from customers in Japan due to the global economic downturn; and
3. an excess supply of chicken meat products to the PRC domestic market resulting from keen competition.

The Company is still in the process of finalising the unaudited results of the Group for the nine months ended 30 September 2009. The Company will provide details of its financial performance when it releases the financial report for the nine months ended 30 September 2009.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

By order of the Board
China Kangda Food Company Limited
Leung Ting Yuk
Company Secretary

Hong Kong, 30 October 2009

As at the date of this announcement, the executive directors of the Company are Mr. Gao Yanxu (Chief Executive) and Mr. An Fengjun; the non-executive directors of the Company are Mr. Gao Sishi (Non-executive Chairman) and Mr. Zhang Qi; and the independent non-executive directors of the Company are Mr. Kuik See Juan, Mr. Sim Wee Leong and Mr. Yu Chung Leung.