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CHINA SCI-TECH HOLDINGS LIMITED

(中國科技集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 985)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company wishes to inform the Shareholders and potential investors that the Group is expected to record a profit arising from fair value changes of investments held for trading for its six-month period ended 30 September 2009 as compared to the material loss arising from such fair value changes recorded by the Group for the corresponding period in 2008. This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

The interim results announcement of the Group for its six-month period ended 30 September 2009 is expected to be announced in December 2009.

Shareholders and potential investors are advised to exercise caution when dealing in the shares in the Company.

This announcement is made by China Sci-Tech Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Based on preliminary review by the Company's management on the management accounts of the Group, the board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Group is expected to record a profit arising from fair value changes of investments held for trading for its six-month period ended 30 September 2009 as compared to the material loss arising from such fair value changes recorded by the Group for the corresponding period in 2008 as a result of the recent turnaround of the financial market.

This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

The Company is in the process of finalizing the interim results of its continuing operations for its six-month period ended 30 September 2009 for review by its auditors. The overall financial results of the Group for its six-month period ended 30 September 2009 will only be ascertained when all the relevant results and treatments are finalized. The interim results announcement of the Group for its six-month period ended 30 September 2009 is expected to be announced in December 2009.

Shareholders and public investors are advised to exercise caution when dealing in the shares in the Company.

By Order of the Board
China Sci-Tech Holdings Limited
Hui Richard Rui
Director

Hong Kong, 30 October 2009

As at the date hereof, the executive directors of the Company are Mr. Chiu Tao (Chairman), Mr. Chiu Kong, Mr. Yeung Kwok Yu, Mr. Kwan Kam Hung Jimmy, Mr. Hui Richard Rui, Mr. Tsui Ching Hung, Mr. Chung Nai Ting and Mr. Lee Ming Tung and the independent non-executive directors of the Company are Mr. Yu Pan, Ms. Tong So Yuet and Mr. Chan Shek Wah.

** For identification purpose only*