

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Innovation Investment Limited
Date Submitted	4 November 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1217</u> Descrip	otion :	tion : CH INNOVATION		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,170,865,753	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,170,865,753	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant theret as at close of the mont
(dd/mm/yyyy) and -			0			
class of shares	C 1	F · 1		. .		
issuable	Granted	Exercised	Cancelled	Lapsed	27/4	110 0 10 100
1. 119,243,183	N/A	N/A	N/A	N/A	N/A	119,243,183
Exercise Price:						
HK\$0.0244						
(18/07/2002)						
Ordinary shares						
(Note 1)						
2. 168,074,000	N/A	N/A	N/A	N/A	N/A	168,074,000
Exercise Price:						
HK\$0.050						
(18/07/2002)						
Ordinary shares						
(Note 1)						
3. 145,000,000	N/A	N/A	N/A	N/A	N/A	145,000,000
Exercise Price:						
HK\$0.20						
(18/07/2002)						
(
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	-
				Other class)	N/A	_
Fotal funds raised dur		from exercise o	of			
options (State currenc	:y)			N/A		

ure Options (under Share Option Schem of the Issuer) 01

Warrants to Issue Shares of the	Issuer which	h are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$160,000,000	N/A	HK\$160,000,000	N/A	800,000,000
(29/01/2013)						
Stock code (if listed)	N/A					
issuable (Note 1)	Ordi	nary shares				
Subscription price	HK\$					
EGM approval date						
(if applicable)	(07)	12/2007)				
(dd/mm/yyyy) 2. N/A	(277	12/2007)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /) Stock code (if listed) Class of shares			_			
issuable (<i>Note 1</i>)			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(//)	_			
4. N/A						
			·			
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
-					_	
			Total B.	(Ordinary shares)	N/A	
			()	Preference shares) (Other class)	N/A N/A	
1				(Other class)	N/A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible inte	o Shares of the	Issuer which are to	be Listed)	For Main Doard a		u issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond issued on	HK\$	HK\$10,000,000	N/A	HK\$10,000,000	N/A	200,000,000
30 January 2008	_					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary sha	ires				
Subscription price	HK\$0.050					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(27/12/2007)					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	- - -					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	<u>(//)</u> -					
	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(*******)))) /			Total C. (Ord		N/A	_
				rence shares) (Other class)	N/A N/A	-
					IN/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	literete	as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue N/A 1. Rights issue At price : State currency Issue and allotment (///) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) 4. Bonus issue Class of shares issuable (////) N/A	Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A_{-} 2. Open offer At price : State currency EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A_{-} 3. Placing At price : State currency Class of shares issuable (Note 1) N/A_{-} 4. Bonus issue Class of shares issuable (Note 1) N/A_{-} 4. Bonus issue Issue and allotment (Note 1) $(///)$		Type of Issue		Class of shares issuable	N/A			
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			_	(Note 1)	<i>.</i>			
(dd/mm/yyyy)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (Note 1) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) 4. Bonus issue Issue and allotment (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (Mote 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy)								
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$					N/A			
Image: State (dd/mm/yyyy) Image: State (N/A) (Note 1) 3. Placing At price : State currency Issue and allotment (//) (date : (dd/mm/yyy)) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (//) (//) (date : (dd/mm/yyyy))	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ $\frac{\text{N/A}}{(\text{Note } 1)}$ 4. Bonus issue Issue and allotment (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $(Note 1)$ Issue and allotment (/ /) Class of shares issuable N/A N/A Vote 1) Issue and allotment (/ /) Image: State currency Image: State currency Image: State currency EGM approval date: (/ /) (/ /) Image: State currency Image: State currency Image: State currency State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurency Im								
EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment					N/A			
(dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue Issue and allotment (//) date : (dd/mm/yyyy)	3.	Placing	At price : State		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)								
date : (dd/mm/yyyy)					N/A			
	4.	Bonus issue			(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		

	Type of Issue		F	³ or Main E	<u>3oa</u>	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	N/A			
			repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers			
				No. of new	No. of new
				shares of	shares of
					issuer which
				during the	may be
				month	issued
				pursuant thereto	pursuant thereto as at
				thereto	close of the
	Turna of Isoura				month
	Type of Issue				monui
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)		
10.	Other (Please specify)	At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary share		
			(Preference share		<u>.</u>
			(Other cla	ss) N/A	

Total increase / (decrease)-in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by: Wong Chak Keung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.