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雲南實業控股有限公司*

YUNNAN ENTERPRISES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 455)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the unaudited interim results of the Group for the six months ended 30 September 2009 are expected to record a significant profit as compared to a profit for the corresponding period last year.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Yunnan Enterprises Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

After preliminary review by the management of the Company on the management accounts of the Group, the board of directors of the Company (the “Board”) would like to inform the shareholders of the Company and potential investors that the unaudited interim results of the Group for the six months ended 30 September 2009 are expected to record a significant profit as compared to a profit for the corresponding period last year. Based on the information currently available, the Board considers that such improvement is mainly attributable to sales of the Group’s pharmaceutical products continued to maintain its increasing trend during the period.

As the Group’s unaudited interim results for the six months ended 30 September 2009 have not yet been finalized, the information contained in this announcement is only based on preliminary assessment on the unaudited management accounts of the Group and information currently available. The unaudited interim results of the Group for the six months ended 30 September 2009 is expected to be published in mid December 2009.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yunnan Enterprises Holdings Limited
FANG Wen Quan
Chairman

Hong Kong, 6 November 2009

As at the date of this announcement, the executive directors of the Company are Mr. FANG Wen Quan, Mr. LI Suiming and Mr. LIU Huijiang and the independent non-executive directors are Mr. CHIU Sung Hong, Mr. CHIU Fan Wa and Mr. LAM Yat Fai.

** For identification purpose only*