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HONG KONG RESOURCES HOLDINGS COMPANY LIMITED

香港資源控股有限公司

*(Incorporated in Bermuda with limited liability and carrying
on business in Hong Kong as HKRH China Limited)*

(Stock Code: 2882)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform its shareholders and potential investors that the Group is expected to record a significant increase in profit for the six months ended 30 September 2009 as compared to the corresponding period in the previous financial year. This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Based on the preliminary review on the management accounts of Hong Kong Resources Holdings Company Limited (the "Company", together with its subsidiaries as the "Group"), the board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant net gain due to the discount on acquisition arising from the acquisition of the restructured group of 3D-GOLD Jewellery Holdings Limited, (please refer to the

circular of the Company dated 12 June 2009 and the announcement on completion of the acquisition dated 29 July 2009 for details), representing the difference in the consideration paid and the provisional fair value of the assets, liabilities and contingent liabilities acquired at 28 July 2009.

The Board wishes to state that it is very pleased with the Group's operating results before the discount on acquisition, and that since such discount on acquisition is a one-off non-cash item, such discount will not have any impact on the Group's cashflow.

This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been audited by the Company's auditors.

The Company is in the process of finalizing the interim results for the six-month period ended 30 September 2009 for review by its auditors. The overall financial results of the Group for the six-month period ended 30 September 2009 will only be ascertained when all the relevant results and treatments are finalized. The interim results announcement of the Group for the six-month period ended 30 September 2009 is expected to be published in December 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Hong Kong Resources Holdings Company Limited
Dr. Wong, Kennedy Ying Ho, BBS, J.P.
Chairman

Hong Kong, 10 November 2009

As at the date of this announcement, the Board comprises Dr. Wong, Kennedy Ying Ho, BBS, J.P., Mr. Chui Chuen Shun, Dr. Hui Ho Ming, Herbert, J.P. and Mr. Mung Kin Keung as executive Directors, Mr. Yin Richard Yingneng as non-executive Director and Mr. Fan, Anthony Ren Da, Ms. Estella Yi Kum Ng and Mr. Wong Kam Wing as independent non-executive Directors.