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Come Sure Group (Holdings) Limited

錦勝集團(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00794)

PROFIT WARNING

This announcement is made by the Company pursuant to Rules 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that there may be a substantial decrease in the profit of the Group for the six months ended 30 September 2009 as compared to that of the six months ended 30 September 2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

The announcement is made by Come Sure Group (Holdings) Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that there may be a substantial decrease in the profit of the Company for the six months ended 30 September 2009 as compared to that of the six months ended 30 September 2008. Based on the information currently available, the Board considers that the decrease was mainly due to the decrease in demand of consumer products in Europe and US markets resulting in decrease in demand for packaging products.

As the Company is in the process of finalizing the Group’s financial results for the six months ended 30 September 2009, the information contained in this announcement is only an assessment made by the management of the Company based on the Group’s preliminary unaudited consolidated management accounts. Detailed financial results of the Group for the six months ended 30 September 2009 are expected to be announced in December 2009.

* For identification purposes only

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Come Sure Group (Holdings) Limited
Chong Kam Chau
Chairman

Hong Kong, 30 November 2009

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chong Kam Chau, Mr. Chong Wa Pan, Mr. Yiu Ho Chi, Stephen, Mr. Chong Wa Ching and Mr. Chong Wa Lam; and three independent non-executive directors, namely Mr. Chau On Ta Yuen, Ms. Tsui Pui Man and Mr. Law Tze Lun.