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GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED
大成生化科技集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00809)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the results of the Company for the Year is expected to record a substantial decline as compared with that for the year ended 31 December 2008.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Global Bio-chem Technology Group Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

Based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the ten months ended 31 October 2009, the board (the “Board”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that the results of the Company for the year ending 31 December 2009 (the “Year”) is expected to record a substantial decline as compared with that for the year ended 31 December 2008. It was mainly attributable to the slowdown of the sales order and price of the Group’s products in the Year, especially the first half of the Year, which was brought by the global economic downturn.

The Board wishes to state that this announcement is made based on a preliminary review of the draft unaudited consolidated management accounts of the Group for the ten months ended 31 October 2009. Detailed financial results of the Group for the Year will be disclosed in the final results announcement and annual report which are expected to be published by the end of April 2010.

* *for identification purpose only*

