

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer To	ongda Group Holdings Ltd		
	/12/2009		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>698</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	<del></del>		<u></u>
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<del></del>		<u></u>

30/11/2009

Stock code : Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(decrease)	<del></del>		<u></u>
Balance at close of the month	<del></del>		
3. Other Classes of Shares			
Stock code : Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<del></del>	<u></u>	
Balance at close of preceding month  Increase/(decrease)	<u></u>		

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,305,800,000	<del></del>		<u></u>		
Increase/ (decrease) during the month	<u></u>			<u></u>		
Balance at close of the month	4,305,800,000	<u></u>		<u></u>		

# III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			<u> </u>		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price						
HK\$0.485						
Adopted on						
(10/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,000,000
	INII	INII	INII	INII	INII	10,000,000
(Note 1)						
2						
2.Exercise						
Prices						
HK\$0.586						
Adopted on						
(10/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	38,000,000
(Note 1)						
3.Exercise						
Price						
HK\$0.315						
Adopted on						
(10/06/2002)	3.111	3.111	3.111	3.711	NT'1	00 000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	89,000,000
(Note 1)			. 1 4 (0 "	1 \	21.1	
		Te	otal A. (Ordin		Nil	
			,	ence shares)		
			(	Other class)		
Total funds raised du	iring the month	from exercise	of			
options (State curren						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2	( / / )	<del></del>			. <del></del>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / ) - 				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1) Subscription price					
EGM approval date		<u></u>			
(if applicable) (dd/mm/yyyy)  4	. ( / / )				
	_ <del></del> <del></del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	5		inary shares)		<u>.</u>
		,	rence shares)		
			(Other class)		

Class and description  1. N/A	outstandin	of	ount at close f preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
		<u> </u>					
Stock code (if listed)	- - - - <u></u>	<u>-</u>		<u></u>	· <del></del>		<u></u>
issuable (Note 1)							
Subscription price EGM approval date			<del>-</del> -				
(if applicable) (dd/mm/yyyy))	( / /	)	_				
2	_ _						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3	_ _						
	_ _ <u></u>	_ <del></del>					
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
4			_				
	_						
Stock code (if listed) Class of shares issuable (Note 1)		<u></u>		<del></del>	<del></del>		<del></del>
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
			_	Total C. (Ordi			_
					ence shares) Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tilaii	under Share Option Schemes)		
Full if a <sub>l</sub>	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
-			
-			
-	( / / )		
-	shares (Note 1)		
-			
2			
_			
-			
-			
-	shares (Note 1)		
3.			
3	<del></del>		
-			
-			
-	( / / )		
-	shares (Note 1)		<del></del>
-			
	Total D (Ondinger alamas)		
-	Total D. (Ordinary shares)		
-	(Preference shares)		
	(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) p 0 01 100 00		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_ <del></del>	<u></u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del></del>	<del></del>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u></u>	<del></del>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			1	for Main	воа	rd and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<del></del>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u></u>	<u></u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u></u>	<u></u>
			Class of shares issuable (Note 1)	<u>Ordina</u>	<u>ıry</u>		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del></del>	<del></del>

			I	For Main Bo	ard and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	)	
						<u></u>
			Class of shares issuable (Note 1)	:		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	<u></u>	. <u></u>
				Ordinary sha reference sha (Other cl	res)	<u> </u>
Т	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1)	
					(2)	
Ιт	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to	o E).		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
This Monthly Return includes one continuation sheet regarding share options.
Submitted by: Ko Chun Hay Kelvin
Title: Company Secretary_
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

# **Continuation Sheet**

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	: Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G 1	г : 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
Price						
HK\$0.2262						
Adopted on						
( 10 /06 /2002 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	91,000,000
(Note 1)						
,						
5.						
<u> </u>						
(Note 1)						
6. N/A						
(Note 1)						
(Note 1)		т	otal A. (Ordin	nomy chorac)	NIL	
		1				
				ence shares)		
			,	Other class)		
Total funds raised di		n from exercise	of			
options (State currer	ncy)					