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Karrie International Holdings Limited

嘉利國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1050)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that it is expected that the Group is likely to incur a loss for the six months ended 30 September 2009 as compared to the consolidated profit for the year ended 30 September 2008. Such loss is mainly attributable to the drop of turnover of the Group.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

This announcement is made by Karrie International Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform shareholders of the Company and potential investors that it is expected that the Group is likely to incur a loss for the six months ended 30 September 2009 as compared to the consolidated profit for the year ended 30 September 2008. Such loss is mainly attributable to the drop of turnover of the Group.

Since the Group’s products are mainly office equipment consumed by corporations and computer peripherals, the demand of the Group’s products will be under a hysteresis condition. The Group’s turnover is still being adversely affected by the financial turmoil.

The Company is still in the process of finalizing the interim results for the six months ended 30 September 2009. The information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the consolidated management accounts of the Group, and is not based on any figures or information that has been audited or reviewed by the Company’s auditors. Details of the Group’s performance will be disclosed as and when the final interim results for the six months ended 30 September 2009 are announced.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Executive Directors are: Messrs. Ho Cheuk Fai, Kwok Wing Kin, Francis and Lee Shu Ki; the Non-executive Director is: Mr. Ho Cheuk Ming; the Independent Non-executive Directors are: Messrs. So Wai Chun, Chan Sui Sum, Raymond and Fong Hoi Shing.

By Order of the Board
Karrie International Holdings Limited
Lee Shu Ki
Executive Director

Hong Kong, 4 December 2009

* *For identification purposes only*