

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國大冶有色金屬礦業有限公司

China Daye Non-Ferrous Metals Mining Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00661)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Group for the six months ended 31 October 2009 may experience a decline as compared to the same period of 2008 as a result of the share base payments recognized in the income statement of the Group.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). Based on the preliminary review on the management accounts of China Daye Non-Ferrous Metals Mining Limited (the “Company”, together with its subsidiaries as the “Group”), the board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that it is expected that the operating results of the Group for the six months ended 31 October 2009 may experience a decline as compared to the same period of 2008 as a result of the share base payments recognized in the income statement of the Group.

As the Company is still in the process of finalizing the results for the six months ended 31 October 2009, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group's interim results announcement for the six months ended 31 October 2009 carefully, which is expected to be published by the end of January 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Daye Non-Ferrous Metals Mining Limited
Wan Bi Qi
Chairman

Hong Kong, 13 January 2010

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Wan Bi Qi (Chairman of the Board), Mr. Zhang He, Mr. Chen Xiang and Ms. Yuan Ping; and three independent non-executive directors, namely Mr. Wang Qihong, Mr. Wang Guoqi and Mr. Qiu Quan Zhou.