
**APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
AND AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

1. copies of the **white, yellow and White Form eIPO** application forms;
2. the written consents referred to in “Appendix VII — Statutory and General Information — Other Information — Consents of Experts” of this prospectus;
3. copies of the material contracts referred to in “Appendix VII — Statutory and General Information — Further Information About the Business — Summary of Material Contracts” of this prospectus; and
4. a written statement signed by the Auditors setting out adjustments made by them in arriving at the figures shown in their report and giving the reasons therefor.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Dorsey & Whitney at Suite 3008 One Pacific Place, 88 Queensway, Admiralty, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

1. the Articles of the Company;
2. the material contracts referred to in “Appendix VII — Statutory and General Information — Further Information About the Business — Summary of Material Contracts” of this prospectus;
3. the letter prepared by Goodmans, the Company’s legal counsel on Canadian law, summarising certain aspects of Canadian company law referred to in “Appendix VI — Summary of the Articles of Our Company, Certain TSX Listing Policies, Certain British Columbia Laws and Canadian Federal Laws, and Shareholder Protection Matters” of this prospectus.
4. the letter prepared by Lynch & Mahoney, the Company’s legal counsel on Mongolian law, confirming and opining certain aspects of Mongolian laws and regulations referred to in “Laws and Regulations Relating to the Industry — Mongolian Legal Matters” of this prospectus;
5. the audited consolidated financial statements of the Company for the years ended December 31, 2006, 2007 and 2008 and the nine months ended September 30, 2009;
6. a written statement signed by the Auditors setting out the adjustments made by them in arriving at the figures shown in their report and giving the reasons therefor;
7. the letter, summary of valuations and valuation certificates relating to the property interests of the Group prepared by American Appraisal, set out in “Appendix IV — Property Valuation” of this prospectus;
8. the report of the Independent Technical Expert, referred to in “Appendix V — Independent Technical Expert Reports” of this prospectus;
9. the rules of the EIP as described in “Appendix VII — Statutory and General Information — Other Information — Equity Incentive Plan” in this prospectus;
10. a list of the holders of options on the Shares of the Company, including grantees under the EIP;
11. the TSX Company Manual; and
12. the CDS Participant Rules.

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In addition:

- (1) the Canadian Securities Laws referenced in this prospectus (with the exception of MI 61-101) can be accessed via the internet at <http://www.bsc.bc.ca/securitieslaw.aspx>;
- (2) MI 61-101 can be accessed via the internet at http://www.osc.gov.on.ca/en/SecuritiesLaw_rule_20080201_61-101_protect-minority.jsp;
- (3) the BCBCA can be accessed via the internet at http://www.bclaws.ca/Recon/document/ID/freeside/02057_00;
- (4) the Investment Canada Act (Canada) and the Income Tax Act (Canada) can be accessed via the internet at <http://laws.justice.gc.ca/en/BrowseTitle>;
- (5) the TSX Listing Policies can be accessed via the internet at http://tsx.complinet.com/en/tsx_manual.html; and
- (6) other laws of British Columbia can be accessed via the internet at <http://www.bclaws.ca> and federal laws of Canada can be accessed via the internet at <http://laws.justice.gc.ca/en/BrowseTitle>.

Any information contained in, or that can be accessed via the above web sites does not constitute a part of this prospectus.