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**Golden Resorts Group Limited**  
**黃金集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 01031)**

**POSITIVE PROFIT ALERT**

This announcement is made by Golden Resorts Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on preliminary review on the Company’s management accounts, the Company is expected to record profit for the year ended 31 December 2009 as compared to loss incurred for the year ended 31 December 2008. The change is mainly due to, among other things, the write back of unrealised loss on revaluation of its investments held for trading and the anticipated absence of significant impairment loss of prepaid land lease payments.

The Company is in the process of finalizing the audited results for the year ended 31 December 2009. The information contained in this announcement has not been confirmed nor audited by the Company’s auditors. Detailed financial information and performance of the Group will be disclosed in the Company’s 2009 annual report.

**Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.**

\* *for identification purposes only*

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By order of the board of directors of  
**Golden Resorts Group Limited**  
**Wong Hin Shek**  
*Executive Director*

Hong Kong, 18 January 2010

*As at the date of this announcement, the Board comprises six directors, of which two are executive directors, namely Dr. Chu Yuet Wah and Mr. Wong Hin Shek and one is non-executive director and Chairman, namely Mr. Chu Nicholas Yuk-yui, and three are independent non-executive directors, namely, Mr. Lau Man Tak, Mr. Yu Peter Pak Yan and Dr. Wong Yun Kuen.*