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WUYI INTERNATIONAL PHARMACEUTICAL COMPANY LIMITED

武夷國際藥業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1889)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders of the Company and potential investors that, although there have been improvements in the Group's turnover in the second half of 2009, it is presently expected that the consolidated net profits of the Group for the financial year ended 31 December 2009 is likely to record a moderate decline as compared to the consolidated net profit for the financial year ended 31 December 2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Wuyi International Pharmaceutical Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that having assessed the currently available information, it is expected that the Group is likely to record a moderate decline in the consolidated net profit for the year ended 31 December 2009 as compared with the consolidated net profit for that of the financial year ended 31 December 2008. The Board believes that the Group's financial performance has been affected mainly by the following reasons:

1. The financial and economic turmoil continued from the second half 2008 to 2009, as a result the demand for pharmaceutical products remains unsatisfactory in the first half of 2009, which in turn affected the turnover of the Group in this period;
2. The Group has incurred certain amounts of advertising expense under the fulfillment of advertising contact entered in December 2008; and

3. The drop in gross profit margin of the Group as a result of the increasing raw material and labor costs.

As the Company is still in the process of finalizing its results for the year ended 31 December 2009, the information contained in this announcement is a preliminary estimate by the management of the Group according to the management account of the Group and is not based on any figures or information that has been audited or reviewed by the Company's auditor. Further details of the Group's performance will be disclosed when the Group's annual results for the financial year ended 31 December 2009 are announced.

Despite the lower profit for the year ended 31 December 2009, the Board considers that the Group's overall financial position is still healthy and the Board remains positive on the long term prospect of the Group.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wuyi International Pharmaceutical Company Limited
Lin Ou Wen
Chairman and Chief Executive Officer

Hong Kong, 5 February 2010

As at the date of this announcement, the Board comprises 3 Executive Directors, namely Mr. Lin Ou Wen (Chairman), Mr. Lin Qing Ping and Mr. Xu Chao Hui, 2 Non-executive Directors, namely Mr. Tang Bin and Mr. John Yang Wang, and 3 Independent Non-executive Directors, namely, Mr. Liu Jun, Mr. Lam Yat Cheong and Mr. Du Jian.