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中國康大食品有限公司

CHINA KANGDA FOOD COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 834)

(Singapore Stock Code: P74)

PROFIT WARNING

The Board wishes to inform the shareholders of the Company and potential investors that the consolidated net profit of the Group for the year ended 31 December 2009 is expected to show a significant decline compared to that for the year ended 31 December 2008.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

The Board of Directors (“**the Board**”) of China Kangda Food Company Limited (the “Company” together with its subsidiaries as the “Group”) would like to announce that following a preliminary assessment of the financial results for the year ended 31 December 2009, it is expected that the Group will report a significant decline in the consolidated net profit of the Group for the year ended 31 December 2009 compared to that for the year ended 31 December 2008. The Board considers that the expected decline in the consolidated net profit of the Group was primarily attributable to decrease in sale orders for processed food from customers in Japan due to global economic downturn, excess supply of chicken meat products to the PRC domestic market resulting from keen competition and increased cost of materials and high overhead cost.

The Group is still in the process of finalising the results of the Group for the year ended 31 December 2009. The information contained in this announcement is only based on the Company’s preliminary review of the consolidated management accounts of the Group, which have not yet been audited by the Company’s auditors. The audited results of the Group for the year ended 31 December 2009 will be disclosed in the 2009 annual report to be published by the Company.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

By order of the Board
China Kangda Food Company Limited
Leung Ting Yuk
Company Secretary

Hong Kong, 5 February 2010

As at the date of this announcement, the executive directors of the Company are Mr. Gao Yanxu (Chief Executive Officer) and Mr. An Fengjun; the non-executive directors of the Company are Mr. Gao Sishi (Non-executive Chairman) and Mr. Zhang Qi; and the independent non-executive directors of the Company are Mr. Kuik See Juan, Mr. Sim Wee Leong and Mr. Yu Chung Leung.

