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**APAC RESOURCES LIMITED**  
**亞太資源有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1104)**

**POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 December 2009 as compared to the loss for the year ended 31 December 2008. This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Group for the year ended 31 December 2009 which is expected to be announced by the end of April 2010.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by APAC Resources Limited (the "**Company**") and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The Company is an investment holding company and the Group is principally engaged in the businesses of (i) trading in base metals and commodities and (ii) trading and investment of listed securities with a portfolio primarily focused on natural resources and related sectors and industries. Based on preliminary review on the Group's

management accounts, the Group is expected to record a profit for the year ended 31 December 2009 as compared to the loss for the year ended 31 December 2008 as a result of the improved return on the Group's trading listed securities portfolio and contribution from its associated companies.

This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors. The results of the Group for the year ended 31 December 2009 is expected to be announced by the end of April 2010. Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Group when it is published.

**Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By Order of the Board  
**APAC RESOURCES LIMITED**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 5 March 2010

As at the date of this announcement, the Directors of the Company are:

*Executive Directors:* Ms. Chong Sok Un (*Chairman*), Mr. Andrew Charles Ferguson (*Chief Executive Officer*), Mr. Peter Anthony Curry (*Chief Financial Officer*), Mr. Liu Yongshun, Mr. Yue Jialin and Mr. Kong Muk Yin

*Non-Executive Directors:* Mr. Lee Seng Hui and Mr. So Kwok Hoo

*Independent Non-Executive Directors:* Mr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

\* *For identification purpose only*