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**VODONE LIMITED**  
**第一視頻集團有限公司**

*(Incorporated in the Bermuda with limited liability)*  
**(Stock code : 82)**

## **POSITIVE PROFIT ALERT**

This announcement is made in accordance with Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 December 2009 as compared to a loss for the year ended 31 December 2008.

This positive profit alert announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management but has not been audited by the Company's auditors.

**Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

This announcement is made by VODone Limited (the "**Company**"), together with its subsidiaries (the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Based on the information currently available, the board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 December 2009 as compared to a loss for the year ended 31 December 2008. The Board considers that the turnaround of the results of the Group is principally attributable to the improved performance of the business of the Group as well as the contributions of new businesses in 2009 including mobile lottery and mobile gaming.

The information contained in this announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management but has not been audited by the Company's auditors. It remains subject to finalization and necessary adjustments. Details of the financial information of the Group will be disclosed in the Group's annual results announcement for the year ended 31 December 2009.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board of  
**VODone Limited**  
**Zhang Lijun**  
*Chairman*

Hong Kong, 14 March 2010

As the date of this announcement, the directors of the Company are:

*Executive Directors:*

Dr ZHANG Lijun (Chairman)

Ms WANG Chun

Mr YUE Hong Chu, George

Mr SIN, Hendrick

*Independent Non-executive Directors:*

Dr LOKE Yu alias Loke Hoi Lam

Mr WANG Zhichen

Mr WANG Linan