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Tomson Group

TOMSON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 258)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board of the Company wishes to inform the Shareholders and potential investors that the Group is expected to record a substantial increase in profit for the year ended 31st December, 2009 as compared with that for the corresponding period in 2008, based on a preliminary assessment on the unaudited consolidated management accounts of the Group for the year ended 31st December, 2009 and the latest information available.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tomson Group Limited (the “**Company**”, and when together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on the consolidated management accounts of the Group for the year ended 31st December, 2009 and the latest information available, the board of directors (the “**Board**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a substantial increase in profit for the year ended 31st December, 2009 as compared with that for the corresponding period in 2008, mainly attributable to an unrealized gain on fair value changes of investment properties of the Group in the Mainland China in view of a rise in the property value therein upon revaluation pursuant to the applicable accounting standards.

As the Company is still in the process of finalizing the annual results of the Group for the year ended 31st December, 2009, the information contained in this announcement is only based on a preliminary assessment by the Company according to the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company’s auditor. Details of the audited consolidated annual results of the Group for the year ended 31st December, 2009 will be announced by the Company in the first half of April 2010.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
TOMSON GROUP LIMITED
Hsu Feng
Chairman and Managing Director

Hong Kong, 25th March, 2010

As at the date of this announcement, the Board of the Company comprises four executive directors, namely Madam Hsu Feng (Chairman and Managing Director), Mr Tong Albert (Vice-Chairman), Mr Tong Chi Kar Charles and Mr Chuang Hsiao-Chen, and three independent non-executive directors, namely Madam Tung Wai Yee, Mr Cheung Siu Ping, Oscar and Mr Lee Chan Fai.