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中國康大食品有限公司
CHINA KANGDA FOOD COMPANY LIMITED
(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 834)
(Singapore Stock Code: P74)

**PROFIT WARNING
FOR THE THREE MONTHS ENDED 31 MARCH 2010**

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited net profit of the Group for the three months ended 31 March 2010 is expected to be lower than that of the corresponding period of last year.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board of Directors (“**the Board**”) of China Kangda Food Company Limited (the “**Company**” together with its subsidiaries as the “**Group**”) would like to announce that following a preliminary assessment of the unaudited financial results for the three months ended 31 March 2010, it is expected that the Group will report a lower unaudited net profit for the three months ended 31 March 2010 as compared to the corresponding period of last year.

The expected decline in the unaudited net profit of the Group is mainly attributable to:

1. an increase in the cost of raw materials for processed food; and
2. an excess supply of chicken meat products to the domestic market of the People’s Republic of China due to keen competition.

The Company is still in the process of finalising the unaudited results of the Group for the

three months ended 31 March 2010. The information contained in this announcement is only a preliminary assessment made by the Company based on information currently available to the Company. The Company will provide details of its financial performance when it announces the financial results for the three months ended 31 March 2010.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

By order of the Board
China Kangda Food Company Limited
Leung Ting Yuk
Company Secretary

Hong Kong, 30 April 2010

As at the date of this announcement, the executive directors of the Company are Mr. Gao Yanxu (Chief Executive) and Mr. An Fengjun; the non-executive directors of the Company are Mr. Gao Sishi (Non-executive Chairman) and Mr. Zhang Qi; and the independent non-executive directors of the Company are Mr. Kuik See Juan, Mr. Sim Wee Leong and Mr. Yu Chung Leung.

