

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited					
	China Innovation Investment Limited 5 May 2010					
I. Movements in Authorised Share C	apital					
1. Ordinary Shares						
(1) Stock code : <u>1217</u> Des	cription:	CH INNO	VATION			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000			
(2) Stock code : N/A Des	cription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/4/2010

2. Preference Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	Н	K\$150,000,000

No. of new shares of

No. of new shares of

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	6,579,385,753	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	Nil	N/A	N/A	N/A	
Balance at close of the					
month	6,579,385,753	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 119,243,183 N/A N/A N/A N/A N/A 119,243,183 Exercise Price: HK\$0.0244 (18/07/2002) Ordinary shares

Ordinary snares				<del></del>		
(Note 1)						
2. 159,554,000	N/A	N/A	N/A	N/A	N/A	159,554,000
Exercise Price:						
HK\$0.050						
(18/07/2002)						
Ordinary shares						
(Note 1)						
3. 145,000,000	N/A	N/A	N/A	N/A	N/A	145,000,000
Exercise Price:						
HK\$0.20						
(18/07/2002)						
Ordinary shares		. <u></u>				
(Note 1)						
		То	tal A. (Ordir	nary shares)	N/A	_
			(Prefere	ence shares)	N/A	<u> </u>
			(0	Other class)	N/A	<u>-</u>
Total funds raised du	ring the month	from exercise of	f			
options (State curren	cy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at	Exercise during t	he close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$160,000,000	N/A		N/A	800,000,000
(29/01/2013)						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)		inary shares				
Subscription price	HK\$					
EGM approval date (if applicable) (dd/mm/yyyy)		(12/2007)				
2. N/A						
					_	
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(					
3. N/A		<i>'</i>	_			
	<u> </u>					
					_	_
( / / ) Stock code (if listed)						
Class of shares			<u> </u>			
issuable (Note 1)			_			
Subscription price EGM approval date			<del></del>			
(if applicable)						
(dd/mm/yyyy) 4. N/A	(	/ / )	_			
1. 1.11						
						_
( / / ) Stock code (if listed)						
Class of shares			<u> </u>			
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(	/ / )				
			Total B.	(Ordinary shares)	N/A	
				(Preference shares)	N/A	=
				(Other class)_	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / / )					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordi	inary shares)	N/A	
			(Prefer	rence shares)	N/A	<del>-</del> -
			(	(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable N/A (Note 1)  1. Rights issue At price: State currency    Class of shares issuable (// / ) date: (dd/mm/yyyy)  EGM approval date: (// / ) date: (dd/mm/yyyy)  2. Open offer At price: State   Class of shares issuable (N/A (Note 1))  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// / ) date: (dd/mm/yyyy)  EGM approval date: (/ / / ) date: (dd/mm/yyyy)  EGM approval date: (/ / / ) date: (dd/mm/yyyy)  EGM approval date: (/ / / ) date: (dd/mm/yyyy)	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price: State currency  EGM approval date: (/ / )  Class of shares issuable (/ / )  (Note 1)  2. Open offer  At price: State currency  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )	Type of issue		Class of shares issuable	N/A			
Class of shares issuable			(Note 1)				
Class of shares issuable N/A (Note 1)  2. Open offer At price: State	1. Rights issue			( / /	)		
Class of shares issuable   N/A				( / /	)		
2. Open offer  At price: State currency  Bissue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  At price: State currency  Class of shares issuable ( / / )  EGM approval date: ( / / )  date: ( dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )							
2. Open offer  At price: State currency  BGM approval date: (// / )  Class of shares issuable N/A  (Note 1)  State currency  Class of shares issuable (// / )  EGM approval date: (// )  Issue and allotment (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )				N/A			
Class of shares issuable N/A (Note 1)  3. Placing At price: State Currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  Class of shares issuable // (//)  EGM approval date: (//) (dd/mm/yyyy)  Class of shares issuable // (Note 1)  Issue and allotment // (Note 1)	2. Open offer			( / /	)		
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)  4. Bonus issue  Class of shares issuable ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)  4. Bonus issue  Class of shares issuable ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)							
At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  4. Bonus issue Issue and allotment ( / / ) date: (dd/mm/yyyy)				N/A			
Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)	3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)				( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)							
date : (dd/mm/yyyy)				N/A	_		
	4. Bonus issue			( / /	)		
EGM approval date: ( / / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) ( / /Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) 7.

	reaccinea (ivote i)		
Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)
	EGM approval date: (dd/mm/yyyy)	( / /	)
	Class of shares redeemed (Note 1)	N/A	_
Consideration issue At price : State currency	Redemption date : (dd/mm/yyyy)	( / /	)
	EGM approval date: (dd/mm/yyyy)	( / /	)

8.

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) (///Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other At price : State currency ( / /Issue and allotment (Please specify) date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/A Total increase / (decrease)-in ordinary shares during the month (i.e. Total of A to E): (1)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

Remarks (if an	y):
Submitted by:	Wong Chak Keung
Title:	Company Secretary
(Direct	for, Secretary or other duly authorised officer)

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.