

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Burwill Holdings Limited

寶威控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 24)

PROFIT ACHIEVEMENT ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of Burwill Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company and potential investors that according to the unaudited management accounts of the Group, a profit attributable to equity holders of the Company was recorded for the three months ended 31 March 2010 as compared to a loss attributable to equity holders of the Company for last year.

The improvement in the Group’s results was attributable to the recovery in the Group’s operating environment, significant increase in price of iron ore and steel market volume, giving strong support to the steel prices.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Burwill Holdings Limited
Kwok Wai Lam
Director

Hong Kong, 5 May 2010

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chan Shing, Mr. Sit Hoi Tung, Mr. Yang Dawei, Ms. Lau Ting, Ms. Tung Pui Shan, Virginia, Mr. Kwok Wai Lam, Mr. Yin Mark and Mr. Sham Kai Man as Executive Directors, Mr. Cui Shu Ming, Mr. Miao Gengshu and Mr. Huang Shenglan as Independent Non-Executive Directors and Mr. Sze Tsai Ping, Michael as Non-Executive Director.