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CHINA SCI-TECH HOLDINGS LIMITED

(中國科技集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 985)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the Group would record a loss mainly due to fair value changes of investment held for trading for its financial year ended 31 March 2010. This announcement is only based on the preliminary review on the information currently available to the Company's management and the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

Details of the Group's performance will be disclosed as and when the results of the Group for its financial year ended 31 March 2010 are announced.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities in the Company.

This announcement is made by China Sci-Tech Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"). Reference is made to the announcement on interim results for the six months ended 30 September 2009 issued by the Company on 21 December 2009 (the "Interim Results Announcement").

As set out in the Interim Results Announcement, the Group recorded a profit for the six months ended 30 September 2009. Based on preliminary review by the Company's management on the management accounts of the Group and the information currently available to the Company's management, the board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that it is expected that the Group would record a loss mainly due to fair value changes of investment held for trading for its financial year ended 31 March 2010.

This announcement is only based on the preliminary review on the information currently available to the Company's management and the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

The Company is in the process of finalizing the results for its financial year ended 31 March 2010 for review by its auditors. Details of the Group's performance will be disclosed as and when the results of the Group for its financial year ended 31 March 2010 are announced.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities in the Company.

By Order of the Board
China Sci-Tech Holdings Limited
Hui Richard Rui
Director

Hong Kong, 14 May 2010

As at the date hereof, the executive directors of the Company are Mr. Chiu Tao (Chairman), Mr. Chiu Kong, Mr. Yeung Kwok Yu, Mr. Kwan Kam Hung Jimmy, Mr. Hui Richard Rui, Mr. Tsui Ching Hung, Mr. Chung Nai Ting, Mr. Lee Ming Tung and Mr. Damon G. Barber and the independent non-executive directors of the Company are Mr. Yu Pan, Ms. Tong So Yuet and Mr. Chan Shek Wah.

** For identification purpose only*