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BUILDMORE INTERNATIONAL LIMITED

建 懋 國 際 有 限 公 司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 108)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that it is expected that the net loss of the Group as stated in the Final Results will increase significantly in comparison with the financial year ended 31 January 2009. The increase in net loss is mainly due to an impairment loss relating to goodwill arising from the acquisition of subsidiaries.

As Final Results have not been finalised and the exact amount of such loss is subject to the external valuation report, the Board is not in a position to quantify the exact financial effects at this stage.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Buildmore International Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors of the Company wishes to inform holders of the Company’s shares and securities (the “**Shareholders**”) and potential investors that it is expected that the net loss of the Group as stated in the results of the Group for the financial year ended 31 January 2010 (the “**Final Results**”) will increase significantly in comparison with the financial year ended 31 January 2009. The increase in net loss is mainly due to an impairment loss relating to goodwill arising from the acquisition of subsidiaries.

As the Final Results have not been finalised and the exact amount of such loss is subject to the external valuation report, the Board is not in a position to quantify the exact financial effects at this stage. Further details of the results of the Group will be disclosed in the

Company's announcement of the Final Results which is expected to be published on or before the end of May 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Buildmore International Limited
Lo Cheung Kin
Chairman

Hong Kong, 19 May 2010

As at the date of this announcement, the executive directors of the Company are Mr. Lo Cheung Kin, Madam Huang Haiping, Mr. Li Jianbo and Madam Song Xiaoling; and the independent non-executive directors of the Company are Mr. See Tak Wah, Mr. Wong Cheong, Mr. Chau On Ta Yuen and Mr. Ngai Sai Chuen.