

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | l Clearin | g Limited | | |
|-------------------------------------|-----------|-------------------------|----------------------------------|---|
| Name of Issuer | Tongda | Group Holdings Lim | ited | |
| Date Submitted | 4 June 2 | 2010 | | |
| I. Movements in Authorised Sh | are Capi | tal | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>698</u> | _Descri | ption: Ordinary | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | 20,000,000,000 | HK\$0.01 | HK\$200,000,000 |
| Increase/(decrease) | | | | <u></u> |
| Balance at close of the month | | 20,000,000,000 HK\$0.01 | | HK\$200,000,000 |
| (2) Stock code : | _Descri | ption: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | | <u></u> |
| Increase/(decrease) | | <u></u> | | <u></u> |
| Balance at close of the month | | <u></u> | <u></u> | <u></u> |

31/05/2010

| Stock code : Descr | iption: <u></u> | | |
|---|--|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | <u></u> | | <u></u> |
| Balance at close of the month | | <u></u> | |
| | | | |
| 3. Other Classes of Shares Stock and a Description | intion : | | |
| | iption : | | |
| | iption : No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | _ |
| Stock code : Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,465,800,000 | . | | |
| Increase/ (decrease) during the month | | . <u></u> | | |
| Balance at close of the month | 4,465,800,000 | . | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|-----------------------|-----------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | - | | _ | |
| class of shares | G . 1 | | G 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise | | | | | | |
| Price | | | | | | |
| HK\$0.485 | | | | | | |
| Adopted on | | | | | | |
| (10 /06 /2002) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 10,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.Exercise | | | | | | |
| Prices | | | | | | |
| HK\$0.586 | | | | | | |
| Adopted on | | | | | | |
| (10/06/2002) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 38,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.Exercise | | | | | | |
| Price 215 | | | | | | |
| HK\$0.315 | | | | | | |
| Adopted on | | | | | | |
| (10/06/2002) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 89,000,000 |
| (Note 1) | | | | | | |
| | | T | otal A. (Ordin | nary shares) | Nil | |
| | | | (Prefere | ence shares) | | |
| | | | (| Other class) | | |
| Total funds raised do | | h from exercise | of | | | |
| options (State curren | ncy) | | | | | |
| | | | | | | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 192,000,000 warrants Conferring rights to subscribe 192,000,000 warrant shares HKD N/A 57,600,000 192,000,000 N/A N/A (27/01/2011) Stock code (if listed) Unlisted Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.30 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B.

(Ordinary shares)

(Preference shares) -- (Other class) --

| Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertibles (i.e. Convertible in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles in Convertibles (i.e. Convertibles in Convertible in Conve | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------------|------------------------------------|----------------------------|-------------------------------|--|--|
| 1. N/A | | | | | | |
| | | <u></u> | | | <u></u> | <u></u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2 | | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4 | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordi | | | - |
| | | | | ence shares) (Other class) | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| (/ / | \sqcap | |
| shares (Note 1) | | |
| | | |
| | | |
| 2 | | |
| | | |
| | _ | |
| 1 () / / | <u> </u> | |
| shares (Note 1) | | |
| 3 | | |
| J | | |
| | - | |
| | | |
| shares (Note 1) | <u>' </u> | |
| Shares (Note 1) | <u>' </u> | |
| - | | |
| Total D. (Ordinary shares) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |
| (Other class) | | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| the month may be pursuant thereto issued pursuant | | | | | Fo | or M | aın E | soarc | and GEM listed | |
|--|----|---------------------|------------|--|---------------------------------|----------|-------|-------------|--|--|
| Class of shares issuable | | Type of Issue | | | | | | | shares of issuer issued during the month | shares of issuer which may be issued pursuant thereto as at close of the |
| Serip dividend | | Type of issue | | | | | | | | |
| Class of shares Cancellation date (/ / | | | | | | | | | | |
| Class of shares Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of sh | 5. | Scrip dividend | At price: | | | (| / / |) | | |
| Cancellation date : | | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| Cancellation date : | | | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable Ordinary (Note I) State (Note I) Issue and allotment date: (/ /) EGM approval date: (/ /) | | | | | | | | | | |
| Class of shares 7. Redemption of shares (dd/mm/yyyy) | 6. | | | | | (| / / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State currency | | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | | | <u></u> |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) ———————————————————————————————— | | | | | | | | | | |
| Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) | 7. | | | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) | | | | | | (| / / |) | | |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) | | | | | | | | | <u></u> | |
| S. Consideration issue At price: currency — date: (dd/mm/yyyy) EGM approval date: (///) | | | | | | <u>O</u> | rdina | ar <u>y</u> | | |
| Edivi approvar date. | 8. | Consideration issue | At price : | | | (| / / |) | | |
| _ | | | | | | (| / / |) | | |
| i | | | | | | | | | | |

| | | | For N | Main Boar | rd and GEM list | |
|-----|------------------------|---------------------------------|---|------------------------|---|--|
| | Type of Issue | | | | No. of new shares of issu issued durin the month pursuant there | er shares of g issuer which may be |
| | | | | | | |
| | | | Class of shares issuable – (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | / /) |) | |
| | | | EGM approval date: (dd/mm/yyyy) | / /) |) | |
| | | | | | | |
| | | | Class of shares issuable – (Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | | / /) |) | |
| | | | EGM approval date: (dd/mm/yyyy) | / /) | <u></u> | <u></u> |
| | | | Total E. (Ord | linary sha | res) | |
| | | | (Prefe | rence sha (Other cl | res) | |
| | | | | | | |
| | | | | | | |
| T | otal increase / (decre | ease) in ordinary shares during | g the month (i.e. Total of A to E): | (| (1) | |
| | | | | (| (2) | |
| Т | otal increase / (decre | ease) in preference shares duri | ing the month (i.e. Total of A to E): | : | | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| This Monthly Return includes one continuation sheet regarding share options. |
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| Submitted by: Ko Chun Hay Kelvin |
| Title:Company Secretary_ |
| (Director, Secretary or other duly authorised officer) |
| |
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| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

Continuation Sheet

III. Details of Movements in Issued Share Capital

| Share Options (under Shar | e Option Schemes of | f the Issuer) | | | |
|-----------------------------|---------------------|------------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | issuer issued during | issuer which may be |
| including EGM | | | | the month pursuant | issued pursuant thereto |
| approval date | Movement | during the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | 8 | | _ | |
| class of shares | | | | | |
| | ranted Exercise | ed Cancelled | Lapsed | | |
| 4. Exercise | | | | | |
| Price | | | | | |
| HK\$0.2262 | | | | | |
| Adopted on | | | | | |
| (10/06/2002) | | | | | |
| Ordinary shares Nil | Nil | Nil | Nil | Nil | 91,000,000 |
| (Note 1) | | | | | ,, |
| 5.Exercise | | | | | |
| Price | | | | | |
| HK\$0.28 | | | | | |
| | | | | | |
| Adopted on | | | | | |
| (10/06/2002) | | | | | |
| Ordinary shares 102,03 | 50,000 Nil | Nil | Nil | Nil | 102,050,000 |
| (Note 1) | | | | | |
| 6. N/A | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| (Note 1) | | | | | |
| | | Total A. (Ordi | nary shares) | NIL | |
| | | (Prefer | ence shares) | | |
| | | , | Other class) | | |
| Total funds raised during t | he month from exerc | | , | | |
| options (State currency) | ne monui nom exerc | | | | |
| 1 | | | | | |