

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CLIMAX INTERNATIONAL COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 439)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 March 2010 as compared to the loss for the previous financial year.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Climax International Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on the management accounts of the Group and information currently available to the Company, the board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 March 2010 as compared to the loss for the previous financial year. The profit would be mainly attributable to gain on disposal of subsidiaries.

As the Company is still in the process of finalising the Group’s final results for year ended 31 March 2010, the information contained in this announcement is only based on the Company’s preliminary review of the unaudited management accounts of the Group, which have not been confirmed nor audited by the Company’s auditors. The audited results of the Group for the year ended 31 March 2010 is expected to be published in July 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Climax International Company Limited
Tse On Kin
Chairman

Hong Kong, 23 June 2010

As at the date of this announcement, the Board comprises of two executive directors, Mr. Tse On Kin and Mr. Wong Hin Shek and three independent non-executive directors, Dr. Wong Yun Kuen, Mr. Lau Man Tak and Mr. Man Kwok Leung.