

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE**, **YELLOW** and **GREEN** application forms, (ii) the written consents referred to in the paragraph headed “Consent of experts” in Appendix VI to this prospectus, (iii) copies of the material contracts referred to in the paragraph headed “Summary of the material contracts” in Appendix VI to this prospectus.

B. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Orrick, Herrington & Sutcliffe at 43rd Floor, Gloucester Tower, the Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date that is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles of Association;
- (b) the accountants’ report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the letter in relation to unaudited pro forma financial information received from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus.
- (d) the letters received from Deloitte Touche Tohmatsu and the Sponsor respectively relating to the profit forecast of our Group, the text of which is set out in Appendix III to this prospectus;
- (e) the letter, summary of values and valuation certificate relating to the property interests of our Group prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV to this prospectus;
- (f) the letter prepared by Conyers Dill & Pearman referred to in the section headed “Summary of the constitution of our Company and Cayman Islands Companies Law” in Appendix V to this prospectus;
- (g) the PRC legal opinions prepared by Zong Heng Law Firm, our legal advisors on PRC law in respect of certain aspects of our Group and our Property Interests;
- (h) the Cayman Islands Companies Law;
- (i) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VI to this prospectus;

- (j) the service contracts with each of the Directors referred to in the paragraph headed “Particulars of directors’ service contracts” in Appendix VI to this prospectus;
- (k) the written consents referred to in the paragraph headed “Consent of experts” in Appendix VI to this prospectus;
- (l) the rules of the Share Option Scheme;
- (m) the environmental assessment reports prepared by Atkins China referred to in the “Business” section of this Prospectus; and
- (n) the audited consolidated financial statements of the Group for the three years ended 31 December 2009 and the three months ended 31 March 2010.